Abstract

The development of increased and accessible computing power has been a major agent in the current emphasis placed upon the presentation of data in graphical form as a means of informing or persuading. However research in Science and Mathematics Education has shown that skills in the interpretation and production of graphs are relatively difficult for Secondary school pupils. In this paper we explore the conjecture that the use of computers in education has the potential to revolutionise the ways in which children learn graphing skills. We describe research with 8 and 9 year olds using on a pedagogic strategy which we call Active Graphing, in which spreadsheets are use to collect and present data from practical experiments, and present results which indicate that children gain higher levels of interpretative skills, particularly in terms of the use of trend, through this approach than would be expected in traditional classrooms.
**Background**

One of the most significant characteristics which distinguishes contemporary living from that as recent as fifty years ago is the central importance of information. In particular, there is a great emphasis placed upon the presentation of data in various forms as a means of informing or persuading. The development of enormously increased and accessible computing power has been a major agent of this change. Software tools, such as databases and spreadsheets, owe their existence to the need for the collation of raw data and for the meaning of that data to be communicated through compact images including diagrams, graphs and charts.

There is an assumption in the news media that such images are transparent, in the sense that the reader will gain immediate understanding of their message, but within mathematics education concerns have been raised on this issue.

*Reading a diagram is a learned skill; it doesn’t just happen by itself. To this point in time, graph reading and thinking visually have been taken to be serendipitous outcomes of the curriculum. But these skills are too important to be left to chance.* Dreyfus and Eisenberg (1990)

More recently, Carraher, Schliemann and Nemirovsky (1995) have explored the interpretation of graphs presented in the media concerning significant events (a political election) by adults with relatively little schooling. They observed how everyday knowledge is used in this interpretation in ways which may be quite different from the intentions of the statistician producing the graph. Nemirovsky has also explored extensively the ways in which students’ intuitions about physical phenomena may influence their reading of the graphs which represent them (e.g. Nemirovsky and Rubin (1991), Noble and Nemirovsky (1995)).
A number of research studies from both mathematical and scientific perspectives (for example, Kerslake (1981) reporting on the Concepts in Secondary Mathematics and Science project, Johnson and Welford (1988) reporting on the findings of the Assessment of Performance Unit, Sharma (1993) reporting on the Strategies and Errors in Secondary Mathematics project) have revealed relatively low levels of graphing skills amongst secondary school children, and highlighted particular areas of difficulty. Such studies typically distinguish skills in the interpretation of graphs from those needed to construct graphs. Two studies with lower secondary children in Britain and North America (Swatton and Taylor (1994), Padilla, Mckenzie and Shaw (1986)) show relatively low success rates in interpretative skills (interpolation and particularly reading relationships between variables), but higher rates in some construction skills (such as plotting points). Donnelly and Welford (1989) found a range of difficulties including the tendency for weaker children to over-interpret the information. These findings serve to strengthen the widely-held perception of interpretation skills as being of a higher order than construction skills.

However, there is an alternative explanation of these very poor levels of performance in the interpretation of graphs. Traditionally much emphasis has been placed by teachers, and primary school mathematics schemes, both on the conventions of graphical representation and on neat presentation. Drawing neat, detailed graphs by hand is time consuming, particularly for young children with limited motor skills, even when the intellectual demands of the content are relatively low. We suggest that this time factor, combined with the relatively high profile given to graphical representation as a topic, has led to the production of graphs frequently being seen as the end-point, indeed the purpose, of the activity, with little attention focused on interpretation (beyond rather superficial 'reading' of data), or on the use of graphs as problem solving tools. We have characterised this traditional approach to graphical representation as Passive Graphing (Pratt 1995), indicating the passive use of graphs for illustration and low-level interpretation.
Just as the increased use of computers has changed the demand for, and access to, information, the use of computers in education has the potential to revolutionise the ways in which children learn graphing skills. We suggest that a mastery of graphing requires three separate, though clearly related, capabilities:

- an understanding of how to interpret and use graphs,
- a knowledge of the conventions and technicalities of graphs, such as the use of scale, and
- the practical skills required to produce graphs by hand.

In a conventional classroom situation where graphs are drawn by hand, it is difficult to separate the physical and intellectual demands of producing graphs, from the intellectual demands of interpreting them. The demands of learning conventions and technicalities are high, and this, together with the time required to produce graphs by hand, has led to attention being focused on a limited range of types of graph, particularly in primary schools. It is easy to make the assumption that the experience of drawing graphs, and 'knowing' the conventions are necessary prerequisites for being able to interpret graphs effectively.

However, our preliminary studies using a computer-based pedagogy with eight to eleven year-olds has led us to challenge both this conventional view of graphing, and assumptions about the types of graph which are appropriate for children in primary schools. When graphs are produced on the computer, there is no need for the child to have the practical skills required to produce graphs, or to know the conventions of graphing. Attention can be focused directly on the interpretation of the graph. Bryant and Somerville’s (1986) claim that even six to eight year olds do not find the spatial demands of plotting and reading points on ready made line graphs difficult, is reflected in our own observations of the relatively high levels of success in interpretative skills shown by young children working with the computer (Ainley (1995), Pratt (1995)). We suggest that interpretive skills in graphing may be less conceptually difficult than they appear in other studies.
In a recent review of a number of studies related to young children's graphical interpretation skills, including the use of motion sensors and other real-time datalogging devices, Phillips (1997) offers further support for this view, concluding that there is evidence of a “surprising proficiency” demonstrated by some young students. These students are “capable of a wide range of operations with graphs that include... the use of scattergraphs to see a trend”.

Furthermore, we have collected some evidence which suggests that children working on interpretation tasks with the computer also acquire significant insights into the conventions and technicalities of graphing (Ainley (1995). We conjecture that by allowing the development of interpretation skills before explicit teaching of the conventions and technicalities of graphing and the practical skills of drawing graphs, the computer may allow us to re-evaluate the progression traditionally applied to graphing skills. The reversal of the more conventional order that generating graphs precedes their interpretation is a specific case of a more general notion, which Papert(1996) refers to as the power principle:

…or “what comes first, using it or ‘getting it’?” The natural mode of acquiring most knowledge is through use leading to progressively deepening understanding. Only in school [...] is this order systematically inverted. (p. 98)

Access to the use of a computer for producing graphs may fundamentally change the ways in which graphs can be used in the classroom, and this in turn raises questions about how the role of graphing may be perceived by children. We suggest that, as with the availability of calculators in arithmetic (see evidence from the CAN project in Shuard et al. (1991)), the possibility of producing graphs with a computer does not simply remove the need for traditional pencil and paper skills, or allow results to be achieved more quickly, but opens up new problems and new ways of learning. Before looking more closely at the innovative approach which we have used, we will identify some of the features of the spreadsheet environment which we see as significant in providing resources for children’s learning.
The spreadsheet environment

There are a number of features in the spreadsheet environment which have particular relevance to the learning of graphing skills. It is clear from our own experience and that of other researchers that there are costs as well as benefits.

The ease with which many different kinds of graphs can be produced

A spreadsheet offers the facility to produce and modify the details of a range of graphs very quickly. This allows children to experiment with producing many different graphs, most of which would be difficult to produce by hand. However, the computer does not consider the sense or the purpose of the graph. This may seem obvious, but is not always apparent to novice users. Provided that the appropriate quantity and type of data has been highlighted, the computer will produce a graph, but it provides no feedback as to whether the graph makes sense. This may cause difficulties for children when they use the computer for exploring graphical representation. It appears from our initial observations (Pratt (1995)) that children intuitively apply different criteria from mathematicians or scientists when deciding on the 'best' graph to use, focusing on the superficial appearance of the graph rather than on how easy it is to read or whether it is meaningful, a phenomenon also reported by Ben-Zvi and Friedlander (1996). Organising the layout of data on the spreadsheet so that it can be graphed efficiently emerges as an important analytic skill.

The nature of computer generated graphs

Computer generated graphs have a number of features which differ significantly from graphs produced with pencil and paper.
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• The graphs are dynamic, in the sense that their size and proportions can be altered by dragging the corners of the graph window. Unless the user has specified otherwise, the scales shown on the axes will generally change as the graph is distorted.

• Graphs can be created interactively: once the graph has been created, it will change as data is changed on the spreadsheet. It may be possible for the teacher to exploit the potential of this level of interactivity to help children develop their understanding of scale. However, Goldenberg (1987) and Yerushalmy (1991) have shown how the children can be misled by illusions which arise out of the way in which computers present the graphs on screen.

• The appearance of the graph can be changed through menus which control the scales on the axes, the orientation, the style of markings and labels, and so on.

These features may make an experienced user feel in control, but can make novices feel less secure. Other features may initially seem problematic: for example, the computer will by default choose a scale which is convenient for fitting the graph to a standard window, but which may not be one that is appropriate or easy to use. In some software, the default setting is for graphs to be drawn showing only the horizontal gridlines.

A new pedagogic approach: Active Graphing

Our exploratory work with children using the spreadsheet environment led us to identify a number of features in both the use of the spreadsheet, and the setting of activities which seemed to contribute to success in the interpretation of graphs.

• Immediacy: because graphs can be produced very quickly, the collection of data, the tabulated recording and the graph are brought into close proximity. Research evidence from studies of data-logging projects (Nachmias and Linn, 1987, Mokross
and Tinker, 1987 Brasell, 1987) supports our view that this proximity is important both in children's developing understanding of the conventions of graphing, and in their ability to interpret complex graphical representations.

- **A familiar and/or meaningful context**: this allows children to understand and feel ownership of the data.

- **The presentation of a complete image**: gives a holistic view rather than focussing on separate components.

- **The use of a number of similar graphs**: this allows children to focus on differences and common features, encouraging discrimination. Changing the appearance of the graphing by dragging (as described above) adds to this experience.

- **A clear purpose for using the graph to solve a problem**: this enables children to experience active use of graphs as problem solving tools rather than seeing them as illustrations.

These features have been incorporated into a pedagogic approach which we call *Active Graphing*, which preliminary studies have shown to be successful in introducing the use of scattergraphs to primary school children (aged 8 – 11 years) (Pratt (1994, 1995)). The process of Active Graphing is shown diagramatically in Figure 1. Children enter data from ongoing experiments directly into a spreadsheet; for example, children exploring the flight of paper spinners might record the wing lengths and time of flight. After recording a few examples, the children then make a scattergraph, discuss what they see, make conjectures about the effects of wing length, and then decide what further experiments they need to do to test these. The sequence of experimenting, recording data and discussing graphs is repeated until they are able to decide on the best wing length to make a good spinner.
Exploring children’s construction of meanings for trend

Our initial research with Active Graphing raised a number of issues which have been explored in more depth in a recent study (funded by ESRC), designed to allow us to observe children more systematically as they engaged with active graphing tasks. We were particularly interested in how children construct meanings for aspects of graphing. In particular, we were concerned to explore the role played by children’s interactions with the three modalities, experiment (E), data (D) and graph (G), which we refer to as the EDG triangle, and how the balance of the three may change as the children’s experience of active graphing increases. In this paper we discuss the findings of this study in relation to children’s construction of meaning for trend within graphs of experimental data: other aspects of the study have been reported elsewhere (Ainley, Nardi & Pratt (1998a,b,c))

Method

The study was carried out with a Year 4 class (8-9 year-olds) who had not had any previous exposure to the active graphing approach, or to the use of scattergraphs, although they were familiar with using spreadsheets, and to working on open-ended problems in mathematics and science. We worked with the class teacher to plan a teaching programme of four activities
which fitted broadly into themes in her planning for the term. These were carefully designed to incorporate key features which are central to Active Graphing:

- a problem which was sufficiently intriguing to gain the children’s interest,
- a relatively simple experimental element in which the effects of changing one variable could be measured with reasonable accuracy, and
- some scope for children to make decisions about the design of the experiment, so that they felt ownership of the task and its outcomes.

The activities are described in detail in the following sections. Each activity was led by the class teacher and ran in the classroom for one week, generally with a two-week gap between activities. For pragmatic reasons, the class was organised in two halves, each working in pairs or small groups on the activity for a period of up to two hours on alternate days: thus each group worked for 2 sessions on each activity. Four girl/boy pairs (two from each half of the class) were selected for close observation.

The researcher worked in close association with the teacher as a participant observer. In her role as researcher, she recorded the children’s work on each activity through field notes, audio tapes and examples of their work saved on disc. She also recorded regular informal interviews in which the children reviewed their work to date and discussed their plans for the next stage. As a participant observer she also took on some aspects of the role of teacher in response to her observations of children’s progress. On some occasions this involved informing the class teacher of the children’s situation, and inviting her to intervene. On other occasions, when the class teacher, was occupied with other groups, the researcher stepped into her role, and intervened as a teacher in the children’s work. Tensions in the interplay of the roles of teacher and researcher were taken into account in the analysis of data (Ainley, 1999).
At the end of the week’s work on each activity there was a plenary session (which was also audio-recorded) in which groups presented their work to the class. The data consists of the recorded sessions and interviews, the children’s work (spreadsheets and graphs) and field notes.

Selected parts of the recordings were transcribed and these were combined with the other sources of data to produce extended narrative accounts, the *Stories*, describing the work of each pair on each activity. Our analysis of the Stories aimed to identify significant learning incidents, based on two different kinds of criteria. One strand of analysis involved identifying incidents in which the children’s discourse focussed on a single modality (E, D or G), and those in which the discourse linked modalities (for example E-D, or D-G). This notation is used to indicate that the children were working with the first modality, but also talking about the second. This analysis enabled us to look at the pattern of the children’s use of the different modalities. A second strand of analysis focussed on the identification of patterns in the children’s behaviour, categories for which emerged at various stages of data processing. In the process of analysis some clear links emerged between these two strands, with certain behaviours appearing more often in the context of discourse across the same combinations of modalities. In the following section we present examples of three behaviours which we saw as significant in children’s construction of meaning for trend:

- *shape spotting*, associated with Graph only discourse,
- *normalising*, associated with Graph-Data discourse, and
- *feature spotting*, associated with Graph-Experiment discourse.

**The activities**

The four activities used in the study were called *Bridges*, *Display Area*, *Helicopters* and *Sheep Pen*. Although they were presented in this order in the classroom, the activities
naturally form two pairs: Bridges and Helicopters having some different characteristics from Display Area and Sheep Pen.

In Bridges, the children were challenged to construct a bridge by folding a piece of paper which could hold a marble egg. In her introduction to the activity the teacher set up the problem by claiming that another teacher had claimed that this would be impossible. The bridges had to be constructed according to the same basic pattern (see Figure 2), although groups could choose where to place the supports. The children experimented by making bridges with different numbers of folds, and testing how much weight each could hold by gradually placing more weights on the bridge until it collapsed.

![Figure 2: The Bridges apparatus](image)

In Helicopters the children worked with simple paper spinners (Figure 3), and were challenged to investigate how the design parameters (e.g. length of wings, length of tail) would influence their flight. Each group explored changing one parameter, experimenting by dropping each ‘helicopter’ from a chosen height, and measuring the time it took to reach the ground. The challenge was to find the ‘best’ spinner, that is, the one which had the longest time of flight.

![Figure 3: The Helicopters apparatus](image)
The remaining two activities, *Display Area* and *Sheep Pen*, differed in a number of ways from the two activities already described. The most immediate difference was that the effects of changing a variable in the experiment could not be measured directly, but could be calculated by the spreadsheet.

The idea for *Display Area* arose as part of a project about Tudors in which the children had looked at miniature portraits. The problem was to make a rectangular frame from a 75 cm length of ribbon, which could hold as many miniatures as possible: i.e. the children had to find the rectangle with maximum area for a perimeter of 75 cm. The children worked on this activity initially by pinning a length of ribbon on to a display board to make the frame, then measuring the length and width of the frame and entering these results on the spreadsheet. With help, they set up a third column on the spreadsheet with a formula to calculate the area of the frame.

In *Sheep Pen*, the children were given the problem of designing a rectangular sheep pen using 39 m of fencing, to be set against a wall, that would hold as many sheep as possible: i.e. they had to find the maximum area for a rectangle in which one length and two widths total 39 m. They modeled this using straws cut to 39 cm, bending the straw to make a ‘pen’, measuring its width and length, and entering these on the spreadsheet. As in *Display Area*, they used a third column to calculate the areas of the pens. In both activities, the children produced graphs of the width (or length) of the rectangle and its area. Both activities produce similar graphs, in which the maximum value is found from a parabola.

There was a second important difference between these last two activities and the activities described earlier (*Bridges* and *Helicopters*). In the first pair of activities, the children only had access to experimental data. In the second pair the mathematical relationships between the measurements (in particular between the width and the length of the rectangles) were
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accessible to the children and amenable to algebraic modelling (e.g. \( l = \frac{75 - 2w}{2} \) for Display Area, and \( l = 39 - 2w \) for Sheep Pen). It was therefore possible to identify the rules connecting width and length, and translate these into a formula on the spreadsheet to generate data. A more detailed analysis of this aspect of the study can be found in Ainley, Nardi and Pratt (1998b).

Results: examples of significant learning incidents

Despite the differences between the two pairs of activities, many of the same themes emerged in our analysis of the children’s work. The incidents presented below illustrate typical phases in the construction of meaning for trend during the Active Graphing process. The children’s activity and discourse was characterised by intermittent phases of sense-making as they moved through different aspects of Active Graphing.

Shape-Spotting (Graph-only discourse)

Children’s first response to seeing scattergraphs was often to interpret them in a ‘pointwise’ way. By this we mean looking at particular points on the graph, and associating these with incidents in the experiment; so, for example, they might identify one point as ‘the one I dropped’, or ‘the one that hit the chair on the way down’.

At other times the children were fascinated by the visual impact of the graph and attracted towards the identification of familiar shapes (e.g. triangles, circles) and pictures (e.g. of animals, houses). In the following illustrative extract, three children La, Da and Cl discuss the latest graph of their Helicopter data (Figure 4).

(All boxed excerpts are extracts either from transcripts or from the Stories of each pair’s work. The first person refers to the researcher.)
Figure 4: “It goes like a ramp.”

| La | It's going like in a pattern. |
| Cl | It's in steps...this is a really slopey step and it's going like that. |
| La | And then it looks as if it's going like a ramp. It first goes like that and then it goes like that - in a ramp. |
| Da | It's going like that, I think. And then it’s going to go down there. |
| Res | Can you talk to me a bit more about this? |
| La | I think it goes like mmm and then down again. If we do high ones it could still go up. |
| Cl | Looks like some sort of animal lying down. |
| Da | It looks like a lion. There is the tail and the head. There is its body and ... |

This is a typical example of shape-spotting, with discussion focussing solely on the graph, in which several different images are suggested by the children. Such shape-spotting was often transient and clearly meaningless in relation to the experiment (though the children would
sometimes invent humorous stories which made fictional links to the experiment).

Nevertheless, where shape-spotting involved looking through the random fluctuations in the data to observe patterns (as distinct from looking at the data in a pointwise fashion), we see such activity as a first step towards constructing meanings for trend, as illustrated in the next example.

In their work on *Display Area*, La and Da also saw shapes in their graph, but their shape-spotting here is perhaps a little more sophisticated.

![Graph showing a hill-like pattern](image)

**Figure 5: “It’s a hill.”**

<table>
<thead>
<tr>
<th>Res:</th>
<th>Okay so what is this graph saying? (Figure 5)</th>
</tr>
</thead>
<tbody>
<tr>
<td>La:</td>
<td>It’s a hill.</td>
</tr>
<tr>
<td>Da:</td>
<td>It’s like a mountain there.</td>
</tr>
<tr>
<td>La:</td>
<td>I think it's gonna come down again.</td>
</tr>
<tr>
<td>Da:</td>
<td>... and go back to nought.</td>
</tr>
</tbody>
</table>
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When they describe their graph (Figure 5) as a ‘hill’ or a ‘mountain’, La and Da seem to be referring not only to the shape they can see (essentially a downward slope), but also imaginatively predicting what the shape of the graph will be when they have added more data. La’s statement that “it’s gonna come down again” appears to refer to the (imagined) left hand side of the graph, indicating her increasingly clear sense that it is legitimate to extrapolate from the trend she has identified. It is significant that Da makes an implicit link between the graph and the data (or perhaps to the experiment) in his statement that the graph will “go back to nought”.

Normalising (Graph-Data discourse)

We use the term normalising to refer to a behaviour we observed in a number of different situations, in which the children are unhappy with the appearance of the graph and want to ‘correct’ it. As the examples given below illustrate, when normalising occurred, children were confident that they could see some trend in their graph, but could also see certain points which did not fit this trend. We observed normalising in a number of different situations: when there were points which did not fit the overall pattern of the graph, when there were large gaps in the graph, and when the graph showed up anomalies in the data. The class teacher soon came to recognise normalising incidents as fruitful opportunities to talk about experimental accuracy and fair testing.

In the following extract, we observe a straightforward normalising incident in which Ta and El were concerned that a particular point did not seem to fit the rest of the emerging pattern in their graph for the Bridges activity (Figure 6).
**Figure 6: “The cross for 4 is falling.”**

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**Res:** What are these results showing and how do you feel about them?

**Ta:** They’re not that good, because on here it should have been, on the sevens, and fours it should have been bigger … number …

**Res:** Right, which one are you pointing at? This one here, for seven?

**Ta:** … because look, here, the four folds, and its only the same as two …

**Res:** You’re right, I wouldn’t be very happy about this either

**Ta:** … and for three it’s twenty seven

**Res:** Right, so what do you think about going on about this?

**Ta:** Try it again.

**Res:** You would like to try the four again? OK. (To El) Ta says that he doesn’t feel very happy about this four result here, because he said that the cross is falling.

**El:** Yeah.

**Res:** Where exactly would you expect it to be?

**El:** Forty .. it should be about here.
At this point Ta is clearly looking at the graph as a whole, looking *through* the individual points to identify a trend. This enables him to identify points which do not appear to fit the trend. El also uses her sense of the trend to predict where one of these points should be if it is to fit. Although they are looking at the graph, their discourse involves the graph and the data, particularly as Ta justifies his claim about the cross for four folds. Such incidents usually led the children to repeat that part of the experiment, in the hope of getting a result which fitted their predictions.

Our second example illustrates a more complex use of normalising, triggered by an anomaly which appeared early in Cl and Ch’s work on *Display Area*. Their graph (Figure 7) had three crosses in a vertical line, representing three rectangles with the same length but different widths, thus giving different areas. As the perimeter is fixed, this is clearly impossible. The class teacher had recognised this situation, and taken the opportunity to intervene to encourage them to think about this problem. Because in this activity the mathematical model was accessible to the children, the class teacher knew that normalising could be the trigger for consideration and articulation of the relationships between the variables, rather than further experiment. Her attention was needed by another group, and so the researcher took on the role of supporting the children’s thinking.
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Figure 7: Cl and Ch’s graph and data.

Ch: ... can we measure this one again to see what that actual one is - it’s sixteen and a half yes delete them two...
Res: How are you going to choose which one to delete?
[ ... ]
Res: Can you tell me how much this is going to be? If this is twenty two how much is the other? ... How would you find it?
Cl: Let's measure...
Res: Can you do it in your head? ... How would you find it out?
Cl: Twenty two add twenty two is ... that’s forty four then you err then you have to try and make seventy five.
Res: OK, so how do you make seventy five from forty four?
Ch: Forty four ... ohh I think I get it - what you do is ..
Cl: Twenty one.
Res: Thirty-one.
Ch: Oh yeah.
In this example, what began for Cl and Ch as an attempt to normalise the graph in accordance with the logic of the experimental situation, evolves into a realisation of how to calculate the width of a rectangle when given the length and the perimeter. Their attention, and their discourse, moves between the graph and the data, but they also begin to work in a more abstract way on the mathematical relationship between width and length.

They went on to use the rule they had discovered as a correcting procedure, applied to experimental data. Although they were aware of the utility of their rule for checking the data they already had, they did not yet see the possibility of using it to generate new data.

**Feature-Spotting a) (Graph-Experiment discourse)**

A key feature of Active Graphing is that children are regularly encouraged to study and discuss graphs in order to make decisions about further experiments and to solve the problem
they have been set. In their discussions of the graphs we often observed *feature-spotting* : children making connections between the features they see in the graph and what they know of the experiment through intuition and observation. Such discussion is characterised by G-E discourse.

In the following extract, Ta, El and Je discuss with the researcher the graph that they have produced from the *Helicopters* activity (Figure 8). They have conducted a large number of trials with different wing lengths, but difficulties with timing the flights accurately has meant that the graph is rather ‘messy’. They are able to describe some trends in the graph, but the complexity of the image, and of the children’s choice of language mean that the research finds it necessary to intervene frequently to help them articulate their ideas.

Figure 8: Ta and El’s scattergraph

Ta and El begin by describing how the left side of the graph goes up and the right side is “all on the same line”. They carry on to describe how the graph goes up and down.
They are going up instead of down because there they are going down.

Sort of ... they are climbing like that and they are going like that.

I think the under 10, 15 under 15 are going are the best.

Okay, so less than 15 and more than ... what is this?

Actually 12 and 9 they are all coming up.

Yes, and then what’s happening?

Over 12 they are all going down.

They are going down and becoming more or less the same lower down - okay.

They are just falling instead of spinning.

Oh, you say falling instead of spinning.

Yeah, going straight down.

Right, and they are going fast because they are going down fast. Then the flight is quite short, isn't it? They don't stay up in the air for a long time, do they?

No, they are just falling down.

Is that what we are seeing here?

These are like staying in the air - longer sort of time.

Are these staying longer?

Well, not longer but they are staying in the air the same sort of time.

They are all the same, aren't they?

In this extract, it is fascinating to trace how the discourse shifts between the features of the graph they are looking at, and the flights of the spinners which they are recalling, as the vocabulary of ‘going up and down’ is used for both. Ta’s first comment that ‘They are going up instead of down’ clearly refers to the crosses on the graph. Later his ‘Yeah, going straight down’ must refer to the flight of the spinners, but between these two comments he says ‘Over 12 they are all going down’, which could describe the crosses, or the spinner, or both. Je’s final question is also interesting; El has been talking about the spinners, but when Je says ‘They are all the same’ she seems to have switched back to focusing on the crosses (or
perhaps the times they represent), since the spinners themselves were quite different in appearance because of their wings.

**Feature-Spotting b) (Graph-Experiment-Data discourse)**

Our second example of feature-spotting comes from the fourth activity the children undertook, *Sheep Pen*. Their work on this activity was rather different from previous ones, as although physical materials were offered (art straws cut to length to model the fencing), many of the children, as a result of their experiences with *Display Area*, soon abandoned the practical activity in favour of using a spreadsheet formula to model it (Ainley, Nardi and Pratt (1998a,b)). Two pairs of children (Ta and El, and Je and Ph) both used such a formula to give the length of a sheep pen for any width they chose. However, the graphs they produced looked rather different because of the scale, and because they had entered slightly different values for the width. In the following extract, the researcher encourages them to compare their graphs.

![Figure 9: Ta and El’s Sheep Pen graph.](image)
I ask the two pairs to compare their graphs (Figures 9 and 10).

**Ph:** Ours is a little skinny one, yours is a big, fat podgy one.

**Res:** Do we think the graphs are similar?

**Ph:** Yes, sort of.

**Je:** That's thin .. that's fat and that's thin and ...

**El:** That one doesn't go back to the end ... it goes like ... (Figure 9)

**Res:** Why do you think it’s that?

**Je:** Yours stops there and not go to the bottom. (Figure 9)

**Res:** Why do you think it is so?

**Ta:** They have chosen lower numbers than ours.

Children can be heard pointing at examples of lower number.
The discussion in this extract differs from the previous example, since in G-E discourse children are not referring to an actual experiment (since they never carried this out) but to experiments with their computer models of the situation. Nevertheless, we can see evidence of the children looking through features of the graph to describe features of the (virtual) experiment. As in the previous example, the referents for their comments are frequently ambiguous, encompassing the graph, the experiment and occasionally the data. When Ta says that ‘They have chosen lower numbers than ours’ he is seems to be using ‘lower’ to describe both the positions of the crosses on the graph, and the size of the numbers used for the width. In fact it is Ta and El who have used the lower values for the width: Ta is misled by the appearance of the graph.
The children are also very aware of the similarities of the two graphs in the spacing of crosses. Ph describes the appearance of one graph vividly ("they’re really squashed"), and Je and Ta give similar explanations for this; both of them talk about having ‘[two] the same’ for one of the values - in fact two different widths giving the same area. Ph goes on confidently to say that this is because they ‘worked around’ 190 to see if they could find a higher value - higher both as a value for the area and as a position on the graph. However, because of the scale of the graphs, it is now impossible for the children to spot the highest crosses, and so their attention is more focused on the spreadsheet data.

In a final example from the same activity, La and Da are working systematically with their spreadsheet model of the sheep pens. They have used a formula to increase the values of the width by 0.5 each time, but are still not satisfied that they have found the real ‘top of the hill’ on their graph (Figure 11).

![Graph](image)

Figure 11: ‘This hill here …’

**Res:** [you said] we don't really need to make them, we can look at the graph and look at the data and make decision. Let me ask you something ... you said ... you
La: Yes that’s 190.
Da: And that’s not a square.
Res: But you think we can go even bigger than that?
La: We could go higher.
Res: How can we go higher?
La: Aaahh!
Da: I think we could do 20 now.
La: Where is 190? So we could do 9 10 …
Da: 29.
La: No because we’ve done halves … and we’ve done wholes.
Res: Yes.
La: …we can do quarters. (mumbling tentatively)
Res: Say it again!
La: We can try quarters.
Res: Because as you say we have done all the whole numbers and we have done all the halves.
La: So now we do quarters.

La identifies a feature of the graph - the flattened top of the hill - and realises that they could ‘go higher’. Her comment seems to refer both to the shape of the graph, and to the values of the area that they will produce (E/D). Her understanding of the way that their data is being generated, and of what this means in the virtual experiment, leads her to suggest a strategy of trying values in between those they already have, by ‘trying quarters’ (i.e. changing the
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formula to increase the width by 0.25 each time). This strategy does prove successful in making the ‘hill’ go higher.

It is clear in both of these examples from Sheep Pen, the last of the four activities, that the children’s confidence and skill in reading scattergraphs has increased to the point where they move effortlessly in their discussion between the graph, the data and the problem situation. Interpolation of a (new) maximum value between the two highest values they already have illustrates a sophisticated sense of trend in the graph.

Summary

Through the examples in this section we have illustrated the following results from our study.

- When children’s attention and discourse is focussed on the graph, shape-spotting, as distinct from pointwise reading, was seen as a significant category of behaviour, since it indicates attempts to look through, rather than at, the individual points.

- Two further behaviours, normalising and feature-spotting, were identified. Both of these centre on a developing construction of meaning for trend, characterised by shifts in both attention and discourse from the graph to the data and/or the experiment.

- Shape-spotting, normalising and feature-spotting appeared and re-appeared intermittently, rather than following a particular sequence, presumably cued by surface features of the activity. However, as children progressed through the programme of activities, their awareness of trend and interpretation of graphs generally became more fluent and sophisticated, as we discuss in the following section.

Discussion

The aim of this study was to monitor children’s use of the three modalities of Experiment, Data and Graph when working on Active Graphing tasks, and how the balance of these three
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changes as the children’s experience increases. In this final section we discuss our findings in relation to the children’s construction of meaning for trend.

In our analysis it soon emerged that much of the children’s work on all four of the activities involved interaction not with a single modality, but linking across the modalities in different combinations. Indeed the most interesting and powerful learning incidents which we observed seemed to occur when there was more interaction across the different modalities. A good illustration of this is given in the example of feature-spotting described earlier, relating to a scattergraph produced during work on Helicopters (see Figure 6). Here we saw the children’s discourse moving seamlessly between descriptions of the graph in front of them, and references to aspects of the experiment they had previously carried out. Nemirovsky (1998) terms such ‘talking and acting without distinguishing between symbols and referents’ as fusion, which he sees as an expression of fluency in symbol use (in which he includes graphical symbols). In this and many other examples of feature-spotting we observed fusion in the children’s discourse as they constructed connections between their intuitions and observations of the experiment and features of the scattergraph. We see this as a strong indication of their growing fluency in the use of graphs.

This fluency is seen even more clearly in the two examples of feature-spotting taken from the Sheep Pen activity (related to Figures 9, 10 and 11). In these the children’s discourse links all three modalities, as they use appearance of the graph to conjecture that a different treatment of the data will produce the solution to the experimental problem. We conclude that children’s construction of meaning for trend emerges most strongly from interaction across modalities, rather than from focussing exclusively within any one of them. The structure of the Active Graphing approach encourages children to move between interactions with the different modalities, creating rich opportunities for fluency to develop, in contrast to more traditional approaches which separate the collection and recording of data from interpretation of the graph.
The spreadsheet environment, particularly when used on portable computers, supported interaction across the modalities by allowing the juxtaposition of the experiment, data and graph in two senses. They were juxtaposed in time, as data could be entered as soon as it was collected and graphs could be produced quickly. They were also juxtaposed in space, as the computer could be used wherever the experiment was carried out, and graph and data could be shown on the same screen.

Our analysis has also identified different behaviours which children engage in during the active graphing approach. We have given examples to illustrate these which characterise their attempts to construct meanings for trend: shape-spotting, normalising and feature spotting. These three behaviours all indicate children’s developing skills in looking through the individual points presented on the graph to observe regularities in the data and relationships between the experimental variables. Of these behaviours, shape-spotting may initially appear unrelated to interpretation and use of the graph, but we have come to see this as signaling a move away from looking at the data in a pointwise manner. Thus shape-spotting can be used as an opportunity for intervention to draw children’s attention towards making links across modalities through discussion of regularities.

There is a dialectic relationship between the behaviours of normalising and feature spotting: successful normalising has a pay-off in terms of accuracy, supporting the construct and notion of trend, and making it easier to spot features in the graph. As the sense of trend becomes more firmly established, the identification of perceived abnormalities in the graph becomes more efficient, supporting further normalising.

However, our data also shows the intermittent nature of sense-making as children learn to read and interpret the graphs efficiently, indicated by the appearance and re-appearance of shape-spotting, normalising and feature-spotting throughout the programme of four activities.
In our final example in the previous section, taken from the fourth activity, La shows perhaps the most sophisticated interpretation skills we observed, but she and Da still talk about their graph as a ‘hill’. We did not see the clear changes that we had perhaps hoped for in the children’s use of the three modalities, or in the patterns of their behaviour, as they worked through the programme, perhaps because of the relative levels of novelty within each activity. Rather, the developing sophistication of their constructions of trend were indicated by greater levels of fluency in their discourse.

The final point which we wish to draw out from this discussion is that the purposefulness of an Active Graphing task, the focus on an overall problem to be solved, draws the children into the need to make sense of the graph, and offers opportunities to understand the utility of graphs as analytical tools. As the children engage in normalising and feature-spotting, an awareness of a dependent relationship between the two variables in question emerges. Thus, making sense of the graph supports an understanding of the experimental situation, and of the problem solution.

As the graph is used as an analytic tool within the ongoing experiment, children are given the opportunity to appreciate the *utility* of graphs, and to develop familiarity with the conventions and technicalities of their construction as they repeatedly read and interpret them.

Overall, we have seen children at the age of 8 and 9 years, within the Active Graphing approach, able to use and interpret graphs which would normally be considered too complex for children at this age. This is evident in their ability to extrapolate and interpolate, and to relate features of the graph to aspects of the experiment. Although skills related to the construction of graphs, such as scaling axes and plotting points accurately, are not directly involved in active graphing, the children’s ability to use scaled axes in reading graphs, and to identify individual points suggest that they had gained some appreciation of these skills.
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